

2015 OHIO SECURITIES CONFERENCE

RENAISSANCE COLUMBUS DOWNTOWN HOTEL
FRIDAY, OCTOBER 2, 2015

Sponsored by the *Ohio Division of Securities and The University of Toledo College of Law*

AGENDA

CONFERENCE REGISTRATION & CONTINENTAL BREAKFAST

8:00am to 8:30am

OPENING REMARKS

8:30am to 9:00am

Jacqueline T. Williams, Director
Ohio Department of Commerce

D. Benjamin Barros, Dean
The University of Toledo College of Law

Andrea Seidt, Commissioner
Ohio Division of Securities

ELDER & DIMINISHED CAPACITY INITIATIVES

9:00am to 10:30am

A multi-disciplinary panel discussion of the medical and legal challenges affecting older investors and aging licensees.

- Paul Greenwood, Deputy District Attorney, Office of the San Diego District Attorney, Head of Elder Abuse Unit
- Georgia J. Anetzberger, PHD, Adjunct Assistant Professor in the Department of Medicine at Case Western Reserve University,
- Christopher Majeski, Compliance Executive, Bank of America/Merrill Lynch

Moderator: Brian Peters, Enforcement Attorney, Division of Securities

BREAK

10:30am to 10:45am

VIRTUAL CURRENCY

10:45am to 12:00pm

Interest in this topic has exploded over the past five years, and regulation is not defined. This panel of scholars will discuss the practical and theoretical approaches to BitCoin and its regulation.

- Eric C. Chaffee, Professor of Law, The University of Toledo College of Law
- J. Scott Colesanti, Professor of Law, Maurice A. Dean School of Law, Hofstra University
- William J. Luther, Assistant Professor of Economics, Kenyon College

Moderator: D. Michael Quinn, Chief Counsel, Division of Securities

ADVISORY COMMITTEE MEETINGS/LUNCH

(See Registration for Lunch)

12:00pm to 1:00pm

BREAK

1:00pm to 1:15pm

NATIONAL CROWDFUNDING

1:15pm to 2:30pm

Crowdfunding efforts, fact and fiction—understanding the applicable legal requirements.

- Thomas E Geyer, Attorney, Bailey Cavalieri LLC

Moderator: Mark Heuerman, Registration Chief Counsel, Division of Securities

BREAK

2:30pm to 2:45pm

DIVISION OF SECURITIES UPDATES

2:45pm to 3:15pm

Useful compliance tips and relevant legal updates by the Division Section Chiefs.

- Mark Heuerman, Registration Chief Counsel
- Janice Hitzeman, Attorney Inspector
- Anne Followell, Licensing Chief Counsel

ANATOMY OF A CASE: STATE VS. PETER BECK (HAMILTON COUNTY)

3:15pm to 4:15pm

The dissection of a four year joint investigation with the Ohio Attorney General's Bureau of Criminal Investigation and the Division's Enforcement Attorneys that led to the indictment and criminal prosecution of Peter Beck.

- Harvey McCleskey, Deputy Attorney Inspector, Ohio Division of Securities
- Daniel Kasaris, Sr. Assistant Attorney General, Ohio Attorney General's Office, Special Prosecution Section
- Jesse B. Kramig, Sr. Assistant Attorney General, Ohio Attorney General's Office, Consumer Protection Section, Economic Crime Unit
- Leo Fernandez, Forensic Accountant and Fraud Auditor, Ohio Attorney General's Office
- Richard Ward, Special Agent, Bureau of Criminal Investigations, Major Crimes Section

CONCLUDE AND ADJOURN

4:15pm

REGISTRATION FORM

Name: _____

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LUNCH REGISTRATION:

1. Since 1980, Advisory Committees sponsored by the Ohio Division of Securities have served as valuable vehicles for interaction between the Division and the public. Through these Committees, the Division has communicated policy positions, received feedback on Division proposals, and gained valuable perspective on the impact and implications of Division practices. Please consider joining a Committee during the lunch portion of our conference. Indicate your choice below:

- Enforcement
- Licensing
- Registration/Corporate Finance
- I will not be attending an Advisory Committee Meeting.

2. Please select your boxed lunch option:

- Turkey Croissant
- Grilled Vegetable Wrap
- Ohio Ham and Swiss on Kaiser Bun
- Salad Box Lunch (GF)
- No boxed lunch please.

REGISTRATION FEE:

Please note, **registration fees are nonrefundable.**

- Standard Rate \$125.00
- Government Rate \$100.00

If selecting Government Rate, please confirm Employer: _____

REGISTER AND PAY ONLINE AT:

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Please send checks and registration form to:

Ohio Division of Securities
Attn: Ray Glenn
77 South High Street - 22nd floor
Columbus OH 43215

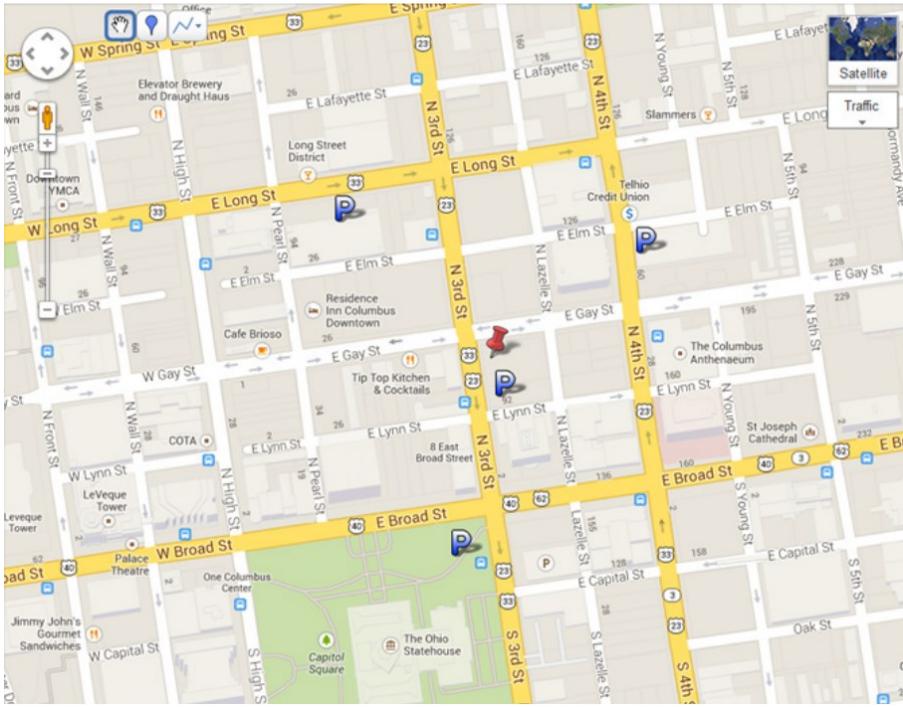
**TO ENSURE REGISTRATION,
PLEASE SUBMIT THIS FORM BY:**

TUESDAY, SEPTEMBER 22, 2015

To see if registration is possible after September 22nd, or if you have any questions regarding registration, please contact Ray Glenn at 614-644-7395 prior to submitting your registration form.

CONTINUING EDUCATION CREDIT

This course has been approved by the Supreme Court of Ohio Commission On Continuing Legal Education for 5.5 total CLE hours instruction.



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 Ohio Department of Commerce
 Division of Securities
 77 South High Street, 22nd Floor
 Columbus, Ohio 43215-6131



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 DIVISION OF SECURITIES**

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 50 N. THIRD STREET
 COLUMBUS, OHIO 43215**