



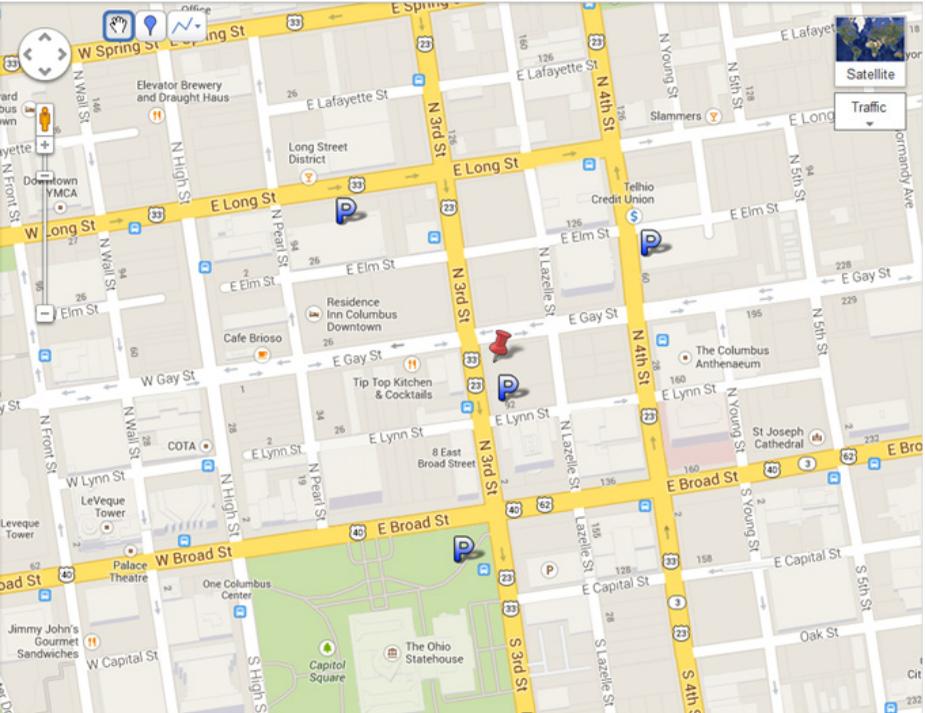
2014 OHIO SECURITIES CONFERENCE

presented by

OHIO DEPARTMENT OF COMMERCE
DIVISION OF SECURITIES
AND THE UNIVERSITY OF TOLEDO
COLLEGE OF LAW

October 31, 2014
RENAISSANCE COLUMBUS
DOWNTOWN HOTEL
50 N. Third Street
Columbus, Ohio 43215

Ohio Securities Conference 2014
Ohio Department of Commerce
Division of Securities
77 South High Street, 22nd Floor
Columbus, Ohio 43215-6131



Nearby Parking Options

1. Renaissance Hotel Valet Parking
50 N. Third St.
Columbus, OH 43215
614-228-5050
\$15 special daily rate for
Conference attendees
2. Ohio Statehouse Underground Parking
1 Capitol Square
Columbus, OH 43215
614-728-2557
\$12 daily
3. 4th & Elm Garage
80 N. Fourth St.
Columbus, OH 43215
614-221-5963
\$10 daily
4. Buckeye Garage
55 E. Long St.
Columbus, OH 43215
614-222-0864
\$10 daily

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2014 Ohio Securities Conference

Renaissance Columbus Downtown Hotel

October 31, 2014

Sponsored by the *Ohio Division of Securities & the University of Toledo College of Law*

Agenda

CONFERENCE REGISTRATION & CONTINENTAL BREAKFAST

8:00 a.m. to 8:30 a.m.

WELCOME

Andre T. Porter, Director
Ohio Department of Commerce
8:30 a.m. to 8:45 a.m.

Andrea L. Seidt, Commissioner
Ohio Division of Securities
8:45 a.m. to 9:00 a.m.

Back to Basic (v. Levinson) - Hot Topics in Securities Litigation

9:00 a.m. to 10:15 a.m.

Critical analysis of key Supreme Court decisions, including the recent Halliburton ruling (mostly) upholding Fraud on the Market Theory

- Thomas E. Geyer, Bailey Cavaliere, LLC
- Professor Paul Rose, The Ohio State University Moritz College of Law

Break

10:15 a.m. to 10:30 a.m.

FINRA Expungement Roundtable: Perspectives from Claimants, Industry, and Regulators

10:30 a.m. to 12:00 p.m.

A lively debate of the pros and cons of expunging broker disclosures, and what FINRA is trying to do about it

- Moderator: Andrea L. Seidt, Commissioner, Ohio Division of Securities
- Joseph S. Simms, Ulmer & Berne LLP
- Joseph C. Peiffer, Peiffer Rosca Abdullah Carr & Kane, LLC
- Kenneth L. Andrichik, Sr. Vice President, Chief Counsel & Director of Mediation and Strategy, FINRA

Advisory Committee Lunch

12:00 p.m. to 1:00 p.m.

Alternative Investments for the Masses?

1:00 p.m. to 2:30 p.m.

A look into the exploding popularity of Alternative Investments among retail investors, and whether the securities laws adequately safeguard investors from the new market focus on complex products

- Moderator: Seth A. Hertlein, Control Bid Attorney, Ohio Division of Securities
- Professor Eric C. Chaffee, University of Toledo College of Law
- Peter J. Mougey, Levin Papantonio Thomas Mitchell Rafferty & Proctor, P.A.
- Matthew Malone, CFA, VP Due Diligence, Franklin Square Capital Partners

Break

2:30 p.m. to 2:45 p.m.

Division of Securities Regulatory Update

2:45p.m. to 4:00 p.m.

Useful compliance tips for you and your clients

- Mark R. Heuerman, Registration Chief Counsel
- Anne M. Followell, Licensing Chief Counsel
- Janice L. Hitzeman, Attorney Inspector, Enforcement

CONCLUDE & ADJOURN

4:00 p.m.

NETWORKING RECEPTION

4:00 p.m. to 5:00 p.m.

New this year! Please join us in Restaurant Latitude 41 after the Conference

Lunch (on your own) or Advisory Committee Meetings

Since 1980, Advisory Committees sponsored by the Ohio Division of Securities have served as valuable vehicles for interaction between the Division and the public. Through these Committees, the Division has communicated policy positions, received feedback on Division proposals, and gained valuable perspective on the impact and implications of Division practices. The Advisory Committees are comprised of representatives of the securities industry, the accounting and legal professions, and investors. Membership is open to interested individuals.

REGISTRATION FORM

CONTACT INFORMATION: _____

Name: _____

Title: _____

Firm or Agency: _____

Street Address: _____

Address Line 2: _____

City: _____

State: _____

Zip Code: _____

Phone: _____

Email: _____

1. There is no fee to attend the Advisory Committee meetings. I will attend the following Advisory Committee meeting:

- a. Enforcement
- b. Licensing
- c. Registration & Takeover
- d. I will not be attending an Advisory Committee meeting.

2. Please select your boxed lunch option:

- a. Deli Ham & Swiss on Whole Grain
- b. Chicken Salad Croissant
- c. Vegetarian Option
- d. No boxed lunch please.

3. Please indicate whether you will attend the Networking Reception immediately following the Conference. There is no additional fee to attend the reception, but an accurate headcount is needed for preparation.

- a. Yes, I will attend.
- b. No, I will not attend.

4. Registration Fee (Please note that **registration fees are nonrefundable.**)

- a. Standard Rate \$125.00
- b. Government Rate \$100.00
 - i. If selecting Government Rate, please confirm employer: _____

MAKE CHECKS PAYABLE TO: The University of Toledo. Please send checks and registration form to:

Ohio Division of Securities
ATTN: Ray Glenn
77 South High Street
22nd Floor
Columbus, OH 43215-6131

Registration is also available online at:

<http://www.com.ohio.gov/secu>

Please contact Ray Glenn at (614) 644-7381 with any questions.

PLEASE SUBMIT THIS FORM BY WEDNESDAY, OCTOBER 15, 2014 TO ENSURE REGISTRATION. To see if registration is possible after October 15th, please call Ray Glenn at (614) 644-7381 before submitting this form.

Continuing Education Credit:

This course has been approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 5.50 total CLE hours instruction.