

Telephone
(614) 644-7381

STATE OF OHIO
Department of Commerce
Division of Securities
77 South High Street, Columbus, Ohio 43215-6131
Form 391

File Number _____

Registrant Must Not fill In. Division Record --	Date	Checked By	Notation
Filing Fee Received _____			
Penalty Fee Received _____			
Record Made _____			
Accepted for Filing _____			
Not Eligible For Filing _____			

Prior Registration (Registrant Must Not Fill In.)

(Section)	(File)	(Date)	(Amount)	(Description)	(Price)
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This Registration (Registrant Must Not Fill In.)

(Section)	(File)	(Date)	(Amount)	(Description)	(Price)
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1. Issuer's Name _____ Payer's Federal Tax Identification Number _____

2. Issuer's Address _____

3. Attach a notarized statement from issuer or counsel using the following language regarding harm to the investors: "No purchaser or offeree of the securities sought to be exempted, qualified or registered pursuant to Section 1707.391 of the Revised Code was prejudiced by the failure to timely or properly exempt, qualify, or register the securities."

4. Attach a notarized statement from the issuer or counsel stating the reason for failure to timely or properly file, and the number of times during the preceding twelve months the issuer has filed a Form 391.

5. Indicate number of Ohio purchasers of Securities to be qualified by completing the following.

Dates of Original Sales	Number of Purchasers	Units Purchased	Total Dollar Amount
From To	on those Dates		

_____	_____	_____	_____
_____	_____	_____	_____

Name of Issuer	Name (Printed)	Title
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_____	_____
Signature	Date

THE 391 FILING MUST INCLUDE A COPY OF THE APPROPRIATE FORM THAT IS TO BE CORRECTED, THE NOTARIZED STATEMENTS, AND PAYMENT OF THE REQUIRED FEE IF NOT ALREADY PAID, PLUS A PENALTY FEE EQUAL TO SUCH REQUIRED FEE.

Make checks payable to OHIO DIVISION OF SECURITIES, and send to 77 South High Street, 22nd Floor, Columbus, Ohio 43215-6131

Correspondence regarding this form should be sent to: _____