2019 Ohio Securities Conference

"What Keeps You Up At Night?"

Sponsored by

Ohio Division of Securities &
The University of Toledo College of Law

CONFERENCE AGENDA

8:00 – 8:30 REGISTRATION AND BREAKFAST FOYER

8:30 – 8:45 WELCOME BALLROOM

Andrea Seidt, Commissioner, Ohio Division of Securities
Sheryl Maxfield, Director, Ohio Department of Commerce

8:45 – 10:00 EYES WIDE OPEN; EXPLORING WHAT'S NEW IN ALTERNATIVE AND COMPLEX PRODUCTS

Alan Berkeley, Partner, K&L Gates, LLP, **Paul Mathews**, Vice President and Director of FINRA's Corporate Financing Department, and **Lindsay Karas Stencel,** Partner, Chief Legal Counsel & Fund Manager, NCT Ventures, will address the new and constantly changing world of alternative and complex investments available to the securities industry. This session will focus on the product features, the due diligence obligations, and practical considerations in connection with the sale of alternative investments to investors.

Moderator: Seth Hertlein, Executive Director and Assistant General Counsel, Public Policy & Regulatory Affairs, FS Investments

10:00 – 10:15 NETWORKING BREAK

10:15 – 11:30 A 9 TO 5 NIGHTMARE; COMPLEX FINANCIAL CRIME

Stephanie Breen, FBI Intelligence Analyst, and **July Lyzen**, FBI Staff Operations Specialist, will discuss the types of complex financial crimes they've investigated, including cryptocurrency.

11:30 – NOON BUFFET LUNCH FOYER

NOON – 1:00 OHIO DIVISION OF SECURITIES UPDATES & ADVISORY COMMITTEE DISCUSSIONS

CHITTENDEN PARLOR

Anne Followell, Licensing Chief Counsel – Discussion of licensing and exam programs, and current compliance topics.

THURBER CONFERENCE SUITE

Mark Heuerman, Registration/Corporate Finance Chief Counsel – Update on small offerings, compliance and disclosure.

BALLROOM

Janice Hitzeman, Attorney Inspector, **Harvey McCleskey**, Deputy Attorney Inspector – Overview of recent administrative and criminal cases filed this year.

1:00 – 1:15 Networking Break

1:15 – 2:30 A Wake-up Call with In-House Counsel and Chief Compliance Officers

Stephen Ayers, Vice President and Associate General Counsel with Nationwide Financial, **Maureen Kiefer-Goldenberg,** Chief Compliance Officer for Diamond Hill Funds, and **Carl Hollister**, President and Chief Compliance Officer with L.M. Kohn, will share their decades of experience managing the complex compliance requirements of their organizations.

Moderator: Joseph Simms, Attorney, Reminger Co., LPA

2:30 – 2:45 Networking Break and Refreshments Foyer

2:45 – 4:00 Staying Up With Securities Litigation

Thomas Geyer, Member, Bailey Cavalieri and **Professor Eric Chaffee**, University of Toledo College of Law, will provide updates on recent federal securities litigation.

Moderator: Kelly Kauffman, Division Counsel, Ohio Division of Securities

4:00 Conference Concludes